



**NEXTGEN**  
**PLANNERS**  
**BOOT**  
**CAMP**

**2022**

# REGIONS

and dates of the Boot Camps around the UK



# FORMAT

There are two parts to these events:

## BEFORE

### PREP SESSION WITH ADAM OWEN

Here, undergraduates get together with Adam Owen to prepare and go through the exercises on the day of the event.

Undergraduates will have a choice of the following dates and times for a 90 minute virtual session on Zoom, and everyone must attend at least one of them:

- 21st January 2022 - 12PM
- 25th January 2022 - 12PM
- 25th January 2022 - 6:30PM
- 26th January 2022 - 12PM
- 26th January 2022 - 6:30PM

**MUST ATTEND AT LEAST ONE**

## ON THE DAY

**EACH SESSION IS BETWEEN 9:30AM - 12:30PM**

<b>9:30AM - 9:45AM</b>	<b>INTRODUCTION FROM ADAM OWEN FROM NEXTGEN PLANNERS &amp; VIVINE CAMERON FROM THE CII</b>
<b>9:45AM - 10:30AM</b>	<b>FIRST GROUP DISCUSSION EXERCISE ON A BIG CURRENT TOPIC</b>
<b>10:30AM - 12:00PM</b>	<b>STUDENT PRESENTATIONS (TED TALK STYLE)</b>
<b>12:00PM - 12:30PM</b>	<b>SECOND GROUP DISCUSSION EXERCISE ON ANOTHER BIG CURRENT TOPIC</b>



"The main things we look for are honesty and integrity, but mainly willingness to learn, and people that care. Everything else we can train."

**Josh Butten**  
Director - Boosst Financial  
Boot Camp Employer 2019

**NEXTGEN**  
PLANNERS

# WHAT'S THE AIM?

We want to revolutionise the financial planning profession by injecting fresh new talent, ideas and skills into it. Universities are central to developing all of those things.

The aim of these bootcamps is simple. Push the financial planning profession forward by putting undergraduates in touch with employers to build the skills needed as financial planners, and then put them through their paces during interactive tasks as they compete to earn placements with planning firms.

At each of these events, there will have the chance to participate in group exercises and presentations to demonstrate your skills to prospective employers, as well as the opportunity to make great contacts with forward-thinking employers to help you break into this great profession and become an awesome financial planner.

# WHO RUNS THE EVENTS?



**ADAM**

These unique events are organised and hosted by Adam Owen, who is the Director and Head of Content at NextGen Planners and the Past President of the Personal Finance Society (PFS).

Adam will be joined by Vivine Cameron, Education Partnerships Manager at the Chartered Insurance Institute.

# HOW TO GET INVOLVED

If you're looking for a role in the fast-growing financial planning profession and would like to come along to one of our FREE bootcamps, all you need to do is fill out the form below:

**[SIGN UP HERE](#)**

